



Key Industry Facts: 2021

We are pleased to provide you with *Key Industry Facts*, prepared by ACHE's Executive Office, Research. *Key Industry Facts* is published each year, providing annual updates on healthcare spending and other vital information.® We hope you find it a valuable resource. The facts were gathered from a variety of sources, including the American Hospital Association, the Centers for Medicare & Medicaid Services and the National Center for Health Statistics. A complete list of references is included on the last page of this document.

ECONOMIC INDICATORS

		REFERENCE NO.	PAGE/TABLE
Gross Domestic Product (billions)			
\$	10,252.3	2000	1
	14,992.1	2010	1
	21,433.2	2019	1
National Health Expenditures Total (billions)			
\$	1,365.6	2000	1
	2,589.7	2010	1
	3,795.4	2019	1
National Health Expenditures as Percentage of GDP			
	13.3	2000	1
	17.3	2010	1
	17.7	2019	1
National Health Expenditures Amount per Capita			
\$	4,843	2000	1
	8,383	2010	1
	11,582	2019	1

SOURCES OF FUNDS— WHERE THE MONEY CAME FROM

		REFERENCE NO.	PAGE/TABLE
Personal Healthcare Expenditures (billions)			
Total (breakdown below)			
\$	1,156.9	2000	1
	2,181.6	2010	1
	3,207.0	2019	1
I. Out of Pocket			
\$	193.4	2000	1
	301.4	2010	1
	406.5	2019	1
II. Health Insurance (breakdown below)			
A. Private Health Insurance			
\$	394.3	2000	1
	725.3	2010	1
	1,064.1	2019	1
B. Medicare			
\$	216.3	2000	1
	488.8	2010	1
	742.6	2019	1
C. Medicaid			
\$	186.9	2000	1
	365.8	2010	1
	549.6	2019	1
D. Other Health Insurance Programs^b			
\$	34.9	2000	1
	90.3	2010	1
	137.9	2019	1
III. Other Third-Party Payers^c			
\$	131.1	2000	1
	210.0	2010	1
	306.2	2019	1

OBJECT OF EXPENDITURES— WHERE THE MONEY WENT

		REFERENCE NO.	PAGE/TABLE
National Health Expenditures Total (billions)			
\$	1,365.6	2000	1
	2,589.7	2010	1
	3,795.4	2019	1
National Health Expenditures (percentages)			
I. Health Consumption Expenditures (breakdown below)			
	93.7	2000	1
	94.1	2010	1
	94.7	2019	1
A. Personal Healthcare			
	84.7	2000	1
	84.2	2010	1
	84.5	2019	1
B. Government Administration and Net Cost of Health Insurance			
	5.9	2000	1
	7.0	2010	1
	7.6	2019	1
C. Government Public Health Activities			
	3.2	2000	1
	2.9	2010	1
	2.6	2019	1
II. Investment			
	6.3	2000	1
	5.9	2010	1
	5.3	2019	1
National Health Expenditures (billions)			
I. Health Consumption Expenditures (breakdown below)			
\$	1,279.9	2000	1
	2,437.6	2010	1
	3,593.7	2019	1
A. Personal Healthcare (breakdown below)			
\$	1,156.9	2000	1
	2,181.6	2010	1
	3,207.0	2019	1

FOOTNOTES

- Figures for 2000 and 2010 may not correspond to past years of ACHE's *Key Industry Facts*, as these figures have since been updated by the referenced sources.
- Other health insurance programs include Children's Health Insurance Program (Titles XIX and XXI), Department of Defense and Department of Veterans Affairs.
- Other third party payers include worksite health care, other private revenues, Indian Health Service, workers' compensation, general assistance, maternal and child health, vocational rehabilitation, other federal programs, Substance Abuse and Mental Health Services Administration, other state and local programs, and school health.
- Includes expenditures for residential care facilities (NAICS 623210 and 623220), ambulance providers (NAICS 621910), medical care delivered in nontraditional settings (such as community centers, senior citizens centers, schools and military field stations), and expenditures for home and community-based waiver programs under Medicaid.
- Includes freestanding facilities only. Additional services of this type provided in hospital-based facilities are counted as hospital care.

OBJECT OF EXPENDITURES— WHERE THE MONEY WENT *continued*

		REFERENCE NO.	PAGE/TABLE
Hospital Care			
\$	415.5	2000	1 Table 2
	808.8	2010	1 Table 2
	1,192.0	2019	1 Table 2
Physician and Clinical Services			
\$	288.2	2000	1 Table 2
	512.6	2010	1 Table 2
	772.1	2019	1 Table 2
Other Professional Services			
\$	36.6	2000	1 Table 2
	69.9	2010	1 Table 2
	110.6	2019	1 Table 2
Dental Services			
\$	62.1	2000	1 Table 2
	105.9	2010	1 Table 2
	143.2	2019	1 Table 2
Other Health, Residential and Personal Care^d			
\$	63.9	2000	1 Table 2
	128.4	2010	1 Table 2
	193.6	2019	1 Table 2
Home Healthcare^e			
\$	32.3	2000	1 Table 2
	70.5	2010	1 Table 2
	113.5	2019	1 Table 2
Nursing Care Facilities and Continuing Care			
Retirement Communities^{e, f}			
\$	85.0	2000	1 Table 2
	140.5	2010	1 Table 2
	172.7	2019	1 Table 2
Prescription Drugs			
\$	122.0	2000	1 Table 2
	253.4	2010	1 Table 2
	369.7	2019	1 Table 2
Other Durable and Nondurable Medical Products			
\$	51.2	2000	1 Table 2
	91.7	2010	1 Table 2
	139.7	2019	1 Table 2
B. Government Administration and Net Cost of Health Insurance			
\$	80.0	2000	1 Table 2
	180.3	2010	1 Table 2
	288.8	2019	1 Table 2
C. Government Public Health Activities			
\$	43.0	2000	1 Table 2
	75.7	2010	1 Table 2
	97.8	2019	1 Table 2
II. Investment Total (breakdown below)			
\$	85.7	2000	1 Table 2
	152.1	2010	1 Table 2
	201.7	2019	1 Table 2
A. Research			
\$	25.5	2000	1 Table 2
	49.1	2010	1 Table 2
	56.6	2019	1 Table 2
B. Structures and Equipment			
\$	60.2	2000	1 Table 2
	103.0	2010	1 Table 2
	145.1	2019	1 Table 2

^f Includes care provided in nursing care facilities (NAICS 6231), continuing care retirement communities (NAICS 623311), state and local government nursing facilities, and nursing facilities operated by the Department of Veteran Affairs.

INSURANCE

REFERENCE NO. PAGE/TABLE

Sources of Insurance Coverage for Nonelderly^g (millions)

Total Nonelderly Population			
	246.0	2000	2 Table C-3
	266.8	2010	2 Table C-3
	270.0	2019	3 Table H-01
Total With Private Health Insurance			
	184.5	2000	2 Table C-3
	173.1	2010	2 Table C-3
	192.7	2019	3 Table H-01
Employment-Based Coverage			
	170.2	2000	2 Table C-3
	156.4	2010	2 Table C-3
	169.3	2019	3 Table H-01
Direct Purchase			
	17.8	2000	2 Table C-3
	18.9	2010	2 Table C-3
	20.0	2019	3 Table H-01
TRICARE			
	6.6	2019	3 Table H-01
Total With Government Health Insurance			
	35.8	2000	2 Table C-3
	58.3	2010	2 Table C-3
	59.4	2019	3 Table H-01
Medicare			
	5.5	2000	2 Table C-3
	7.9	2010	2 Table C-3
	7.6	2019	3 Table H-01
Medicaid			
	25.0	2000	2 Table C-3
	44.9	2010	2 Table C-3
	52.6	2019	3 Table H-01
VA or CHAMPVA			
	7.5	2000	2 Table C-3
	9.7	2010	2 Table C-3
	1.8	2019	3 Table H-01
Uninsured			
	36.3	2000	2 Table C-3
	49.2	2010	2 Table C-3
	25.5	2019	3 Table H-01

Sources of Insurance Coverage for Elderly^g (millions)

Total Elderly Population			
	33.6	2000	2 Table C-3
	39.8	2010	2 Table C-3
	54.6	2019	3 Table H-01
Total With Private Health Insurance			
	21.1	2000	2 Table C-3
	23.0	2010	2 Table C-3
	28.2	2019	3 Table H-01

^g In the 2014 Current Population Survey Annual Social and Economic Supplement, the U.S. Census Bureau implemented redesigned health insurance questions to replace the existing questions in the CPS ASEC. Beginning with 2018 data, data were reorganized, and some categories were changed. TRICARE is now listed under Private Insurance, and Military Healthcare has changed to VA or CHAMPVA (Civilian Health Medical Program of the Department of Veterans Affairs). Data for all categories are not comparable to data reported in previous years.

^h In 2019, there was a change in the methodology used by the American Hospital Association to produce these data. An institution is a hospital if it is licensed as a general or specialty hospital by the appropriate state agency and accredited by one of the following organizations: The Joint Commission Healthcare Facilities Accreditation Program (HFAP), DNV Health Accreditation, Center for Improvement in Healthcare Quality Accreditation, or Medicare certified as a provider of acute services under Title 18 of the Social Security Act. Numbers of hospitals reported in 2000 and 2010 were re-computed according to the new definition from the American Hospital Association's annual survey databases from those years.

INSURANCE *continued*

		REFERENCE NO.	PAGE/TABLE
Employment-Based Coverage			
11.7	2000	2	Table C-3
12.9	2010	2	Table C-3
13.7	2019	3	Table H-01
Direct Purchase			
10.7	2000	2	Table C-3
11.5	2010	2	Table C-3
13.2	2019	3	Table H-01
TRICARE			
1.9	2019	3	Table H-01
Total With Government Health Insurance			
32.4	2000	2	Table C-3
37.2	2010	2	Table C-3
51.2	2019	3	Table H-01
Medicare			
32.3	2000	2	Table C-3
37.0	2010	2	Table C-3
51.2	2019	3	Table H-01
Medicaid			
3.0	2000	2	Table C-3
3.6	2010	2	Table C-3
3.3	2019	3	Table H-01
VA or CHAMPVA			
1.5	2000	2	Table C-3
3.2	2010	2	Table C-3
1.4	2019	3	Table H-01
Uninsured (thousands)			
334	2000	2	Table C-3
791	2010	2	Table C-3
594	2019	3	Table H-01

HOSPITALS

		REFERENCE NO.	PAGE/TABLE
Number of Hospitals^h			
6,044	2000	4	See ref.
6,334	2010	5	See ref.
6,090	2019	6	Table 1
Number of Community Hospitalsⁱ			
4,915	2000	6	Table 1
4,985	2010	6	Table 1
5,141	2019	6	Table 1
Number of Beds (Community Hospitals)ⁱ (thousands)			
824	2000	6	Table 1
805	2010	6	Table 1
788	2019	6	Table 1
Average Length of Stay (Community Hospitals)ⁱ (days)			
5.8	2000	6	Table 1
5.4	2010	6	Table 1
5.4	2019	6	Table 1
Average Occupancy (Community Hospitals)^{i, j} (percentage)			
63.8	2000	6	Table 1
64.6	2010	6	Table 1
64.3	2019	6	Table 1
Total Net Margin (Community Hospitals)^{i, k} (percentage)			
4.6	2000	7	Table 3
7.2	2010	8	Table 3
8.8	2019	6	Table 3
Net Patient Margin (Community Hospitals)^{i, k} (percentage)			
-4.2	2000	7	Table 3
-0.2	2010	8	Table 3
0.7	2019	6	Table 3

PHYSICIANS AND NURSES

		REFERENCE NO.	PAGE/TABLE
Number of Physicians^l (thousands)			
814	2000	9	Table 6.1
985	2010	9	Table 6.1
939	2019	10	Table 1.1
Number of Nurses (Active Registered)^m (thousands)			
2,190	2000	11	See ref.
2,725	2010	12	See ref.
3,247	2019	13	See ref.

LONG-TERM CARE

		REFERENCE NO.	PAGE/TABLE
Number of Nursing Facilitiesⁿ			
15,622	2010	14	Table 1
15,061	2019	14	Table 1
Average Number of Beds in Nursing Facilities^{n, o}			
108.4	2010	15	Table 2
105.7	2019	15	Table 2

LIFE EXPECTANCY

		REFERENCE NO.	PAGE/TABLE
Males^p (years)			
74.1	2000	16	Table 13
76.2	2010	16	Table 13
76.2	2018	16	Table 13
Females^p (years)			
79.3	2000	16	Table 13
81.0	2010	16	Table 13
81.2	2018	16	Table 13

INFANT MORTALITY

		REFERENCE NO.	PAGE/TABLE
Rate per 1,000 Live Births^p			
6.9	2000	17	Table 25
6.1	2010	18	Table 16
5.8	2017	19	See ref.
International Ranking of U.S.^{p, q}			
27	2000	17	Table 25
26	2010	18	Table 16
27	2017	19	See ref.

ⁱ In 2019, there was a change in the methodology used by the American Hospital Association to produce these data. Community hospitals are hospitals that are nonfederal, short-term general and special hospitals whose facilities and services are available to the public. (Special hospitals include obstetrics and gynecology; eye, ear, nose and throat; rehabilitation; orthopedic; and other individually described specialty services.) Short-term general and specialty children's hospitals are also considered to be community hospitals. Data cannot be trended for years prior to 2013.

^j Calculated as follows: average daily census/beds.

^k Definitions for total net margin and net patient margin are as follows: Total net margin is defined as (total net revenue-total expenses)/total net revenue. Net patient margin is defined as (total net patient revenue-total expenses)/total net patient revenue.

^l There is no single data source for the period 2000–2019. Data for 2000 and 2010 include active and inactive physicians. Data for 2019 include only active physicians. Therefore, data from 2019 cannot be directly compared with previous years' data.

^m Data for the number of registered nurses printed in ACHE's *Key Industry Facts* from years 2012–2018 did not include nurse anesthetists, nurse practitioners or nurse midwives.

ⁿ Data reported include all nursing facilities federally certified for Medicare (skilled nursing care) and Medicaid (nursing facilities). Data reported prior to 2018 in ACHE's *Key Industry Facts* are from a source no longer available and included only nursing homes. Data from the current source are not available from years prior to 2003.

^o The number of certified nursing beds per facility is calculated by dividing the total number of certified beds in a state by the total number of certified facilities in the state.

^p Most recent data from organization.

^q International ranking calculation based on the Organization for Economic Co-operation and Development countries that had a population of at least 2.5 million in the year 2000 and for which data are available.

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